Eastern WV Community & Technical College Master Course Record

Course Prefix and Number: FIN 232

Course Title: Personal Finance

Recommended Transcript Title: Personal Finance

Date Approved/Revised: 11/28/11; 11/6/17

Credit Hours: 3

Contact hours per week (Based on 15 week term):

Lecture: 3 Lab:

Prerequisite: None Corequisite: None Pre/Corequisite: None

Grading Mode: Letter Grade

Catalog Description:

The main concern of this course is to educate and assist students in the management of their personal finances. Topics include: personal budgeting and tax planning, consumer credit, insuring their resources, fundamentals of personal investing, retirement and estate planning.

Course Outcomes:

- 1. Explain federal income tax principles, cash management, personal planning, and retirement planning
- 2. Implement a plan to research and select an automobile, a house, and explain the home buying process, benefits, and costs of home ownership
- 3. Describe consumer credit, plan to establish strong credit history and various consumer loans
- 4. Discuss insurance as it relates to personal properties, health, and life
- 5. Discuss investment in real estate, mutual funds, stocks, bonds, and explain how to utilize employee benefits such as 401k and discuss retirement planning

Implementation Cycle: Fall

Role in College Curriculum: (Check all that apply)

General Education Core (Specify category)

Technical Core (Specify Program)

E Restricted Elective: AAS in ACC; CAS in ACC; AAS in Business; CAS in

Business

E General Elective

Workforce Education Other (Please specify)

Course Fee: None

Instructor's Qualifications: Master's degree in Accounting, Master's degree in Business Administration, or Master's degree with 18 graduate hours in the subject.

Course Number & Title: FIN 232 - Personal Finance Date Prepared/Revised: 11/17/11; 9/27/17

Date Course Approved by Curriculum Committee: 11/6/17

Expanded Course Description: Students will increase their understanding of personal
finance concepts by developing critical thinking skills with respect to financial
nlanning

Prepared by: Seyed Mirkhani and Erin Wyer, 11/28/11; Seyed Mirkhani, Division Chair for Business, Computer and Information Technology, 9/27/17

Approved Per LOT Minutes:

Dean of Teaching and Learning

Date